2015 Nebraska Workforce Report



Published by Compdata Surveys on behalf of the Nebraska Hospital Association





TABLE OF CONTENTS

ntroduction	1
abor Force & Employment Levels	2
/acancy & Turnover Rates by Position	5
DIAGNOSTIC IMAGING	
CT Technologist	5
Magnetic Resonance Imaging (MRI) Technologist R.T	7
Medical Laboratory Technician MLT	9
Medical Technologist MT	11
Nuclear Medicine Technologist R.T.	13
Radiology Technologist R.T.R	15
Sonographer - Ultrasound	17
NURSING	
LPN - (Non-I.V. Certified)	19
LPN - (I.V. Certified)	21
Nurse Anesthetist - Certified Registered (CRNA)	23
Nurse - Staff (RN)	25
Nurse Practitioner (RN)	27
Unlicensed Assistive Personnel (Certified Nurse Assistant & Patient Care Technician)	29
THERAPIES	
Occupational Therapist	31
Physical Therapist	33
Physical Therapy Assistant - Certified (PTA)	35
Respiratory Therapist - Certified	37
Respiratory Therapist - Registered	39
PHARMACY	
Pharmacist - Staff	41
Pharmacy Technician - Certified	43
SURGERY	
Surgical Technician - Non-Certified	45
RECORDS	
Health Information Director	47
Medical Records Coder	49
OTHER CLINICAL	
Physician Assistant	51

TABLE OF CONTENTS

INFORMATION TECHNOLOGY

Clinical Informatics Specialist	53
Forecasts	55
National & Regional Unemployment	55
Nebraska Unemployment	
Staffing Agency Dollars	56
Workforce Demand	
Sources	59
Participant List	60

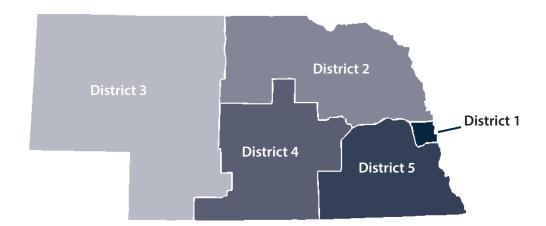
INTRODUCTION

This report identifies healthcare professions with notable vacancy and turnover rates and will provide information on future workforce demands. In January 2015, Compdata Surveys collected workforce data from 61 Nebraska hospitals employing 25,928 full-time equivalent employees. Forty-six of these hospitals, employing 7,297 full-time equivalent employees are classified as critical access hospitals.

The data collected for this report was from the 2014 calendar year and the results are provided by state, as well as by NHA district. No data elements are reported with fewer than five participating organizations. If the minimum sample requirements are not satisfied, an asterisk (*) is displayed. Due to insufficient data provided in 2015, District 1 is included in statewide vacancy and turnover rates, but does not show as a separate breakout.

In 2014, vacancy rates in Nebraska hospitals increased for 75 percent of the positions surveyed. Overall, turnover rates decreased for 82 percent of positions surveyed. Comparatively, critical access hospitals experienced higher vacancy rates for 69 percent of the jobs surveyed. The turnover decreased to 50 percent from 68 percent last year.

According to the Bureau of Labor Statistics, the variance between eligible Nebraska workforce and actual employment levels continues to dwindle. Therefore, despite increased turnover and stable vacancy rates for Nebraska hospitals, eligible candidates are continuing to be successful in securing new employment.



LABOR FORCE & EMPLOYMENT LEVELS

In 2014, the Nebraska unemployment rate remained stable, ending the year at 3.1 percent, which is down from last December at 3.6 percent. Over the last several years, the consistent decline in variance between labor force and employment levels indicates that not only is the Nebraska labor force continuing to find employment, but also the job market is potentially improving. There was a significant difference between last year's percent change and this year's. The total variance between labor force and employment dropped by an average of 4,000. This signifies that the margin between those eligible to work and those employed is shrinking.

According to the Bureau of Labor Statistics, the national healthcare industry has experienced growth with an average of 32,500 jobs added per month over the past year. By the end of 2014, health care added 309,000 jobs, up from 208,000 jobs added in 2013.

VARIANCE BETWEEN NEBRASKA LABOR FORCE & EMPLOYMENT

2014				2013 to 2014	2013 to 2014	
MONTH	LABOR FORCE	EMPLOYMENT	VARIANCE	TOTAL VARIANCE	% CHANGE	
January	1,022,384	986,863	35,521	-4,116	-10.4%	
February	1,022,584	987,302	35,282	-4,127	-10.5%	
March	1,022,651	987,645	35,006	-4,232	-10.8%	
April	1,022,571	987,895	34,676	-4,431	-11.3%	
May	1,022,406	988,134	34,272	-4,691	-12.0%	
June	1,022,244	988,434	33,810	-4,915	-12.7%	
July	1,022,095	988,767	33,328	-4,998	-13.0%	
August	1,021,950	989,091	32,859	-4,915	-13.0%	
September	1,021,768	989,363	32,405	-4,703	-12.7%	
October	1,021,500	989,565	31,935	-4,567	-12.5%	
November	1,021,187	989,689	31,498	-4,570	-12.7%	
December	1,020,889	989,750	31,139	-4,629	-12.9%	

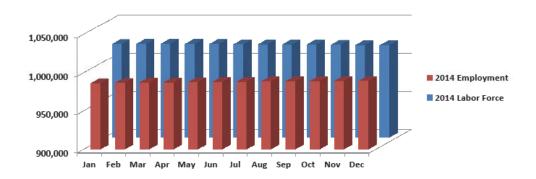
NEBRASKA UNEMPLOYMENT DECLINING SINCE 2009

	2009 to 2014	2009 to 2014	2009 to 2014		
MONTH	2009 UNEMPLOYMENT	2014 UNEMPLOYMENT	TOTAL DECLINE	% CHANGE	
January	40,990	35,521	-5,469	-13.3%	
February	42,858	35,282	-7,576	-17.7%	
March	44,495	35,006	-9,489	-21.3%	
April	45,817	34,676	-11,141	-24.3%	
May	46,785	34,272	-12,513	-26.7%	
June	47,348	33,810	-13,538	-28.6%	
July	47,579	33,328	-14,251	-30.0%	
August	47,593	32,859	-14,734	-31.0%	
September	47,552	32,405	-15,147	-31.9%	
October	47,639	31,935	-15,704	-33.0%	
November	47,822	31,498	-16,324	-34.1%	
December	47,973	31,139	-16,834	-35.1%	

Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

LABOR FORCE & EMPLOYMENT LEVELS

2014 NEBRASKA LABOR FORCE & EMPLOYMENT LEVELS



Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

UNITED STATES - AGE OF WORKERS

AGE OF WORKERS	# OF WORKERS (in thousands)				VARIANCE (in thousands)		PERCENT CHANGE (%)			
	1992	2002	2012	2022	1992 - 2002 2002 - 2012 2012 - 2022			1992 - 2002	2002 - 2012	2012 - 2022
Total 16 and Older	128,105	144,863	154,975	163,450	16,758	10,112	8,475	13.1	7.0	5.5
16 to 24 Years Old	21,617	22,366	21,285	18,462	749	-1,081	-2,823	3.5	-4.8	-13.3
25 to 54 Years Old	91,429	101,720	101,253	103,195	10,292	-467	1,942	11.3	-0.5	1.9
55 and Older	15,060	20,777	32,437	41,793	5,717	11,660	9,356	38	56.1	28.8

Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

UNITED STATES - 2014 AGE OF LABOR FORCE

AGE OF WORKERS	TOTAL LABOR FORCE (in thousands)				
16 and Older	155,922	146,305	9,617		
16 to 24 Years Old	21,295	18,442	2,853		
25 to 54 Years Old	100,767	95,497	5,270		
55 and Older	33,860	32,366	1,494		

Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

LABOR FORCE & EMPLOYMENT LEVELS

UNITED STATES LABOR FORCE BY EDUCATIONAL ATTAINMENT

EDUCATIONAL ATTAINMENT	EDMPLOYMENT STATUS	May 2012	May 2013	May 2014	May 2015	VARIANCE FROM 2014 TO 2015	VARIANCE FROM 2012 TO 2015
Bachelor's	Civilian Labor Force (in thousands)	48,191	49,414	50,208	51,938	1,730	3,747
Degree and Higher	Employed (in thousands)	46,408	47,536	48,611	50,518	1,907	4,110
i iigiici	Unemployed (in thousands)	1,783	1,878	1,596	1,419	-177	-364
	Unemployment Rate	3.7%	3.8%	3.2%	2.7%	-0.5%	-1.0%
Associate's	Civilian Labor Force (in thousands)	36,899	37,371	37,178	37,594	416	695
Degree or Some College	Employed (in thousands)	34,157	34,950	35,131	35,934	803	1,777
Joine Conege	Unemployed (in thousands)	2,741	2,421	2,047	1,660	-387	-1,081
	Unemployment Rate	7.4%	6.5%	5.5%	4.4%	-1.1%	-3.0%
High School	Civilian Labor Force (in thousands)	37,119	36,287	36,096	35,341	-755	-1,778
Graduates with No College	Employed (in thousands)	34,239	33,612	33,750	33,304	-446	-935
140 Conege	Unemployed (in thousands)	2,880	2,676	2,346	2,037	-309	-843
	Unemployment Rate	7.8%	7.4%	6.5%	5.8%	-0.7%	-2.0%
Less than a	Civilian Labor Force (in thousands)	11,670	11,205	10,861	11,153	292	-517
High School Diploma	Employed (in thousands)	10,242	9,972	9,869	10,192	323	-50
2.p.oma	Unemployed (in thousands)	1,428	1,232	993	961	-32	-467
	Unemployment Rate	12.2%	11.0%	9.1%	8.6%	-0.5%	-3.6%

Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

HEALTHCARE AND SOCIAL ASSISTANCE EMPLOYERS BY COUNTY

County Name	# of Employers
Douglas County	3,209
Lancaster County	1,410
Sarpy County	493
Hall County	307
Buffalo County	293
Madison County	269
Scotts Bluff County	238
Dodge County	209
Lincoln County	218
Adams County	217
Statewide Nebraska	9,441

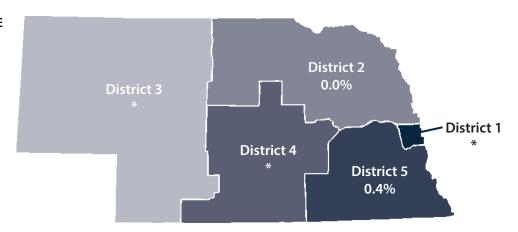
Source: Nebraska Department of Labor, http://www.dol.nebraska.gov

CTTECHNOLOGIST

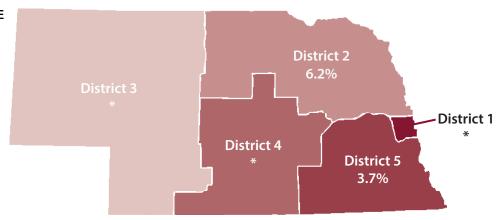
The Bureau of Labor Statistics predicts national employment of CT technologists will increase by 21 percent from 2012 to 2022.

ALL HOSPITALS

VACANCY RATE Statewide 1.2%



TURNOVER RATE Statewide 4.2%





2012

2014

Calendar Year

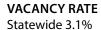
2010

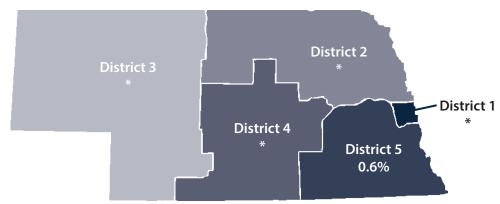
2008

CTTECHNOLOGIST

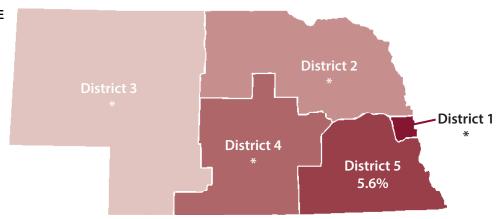
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CRITICAL ACCESS HOSPITALS ONLY

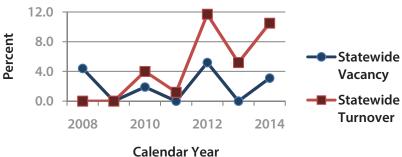




TURNOVER RATE Statewide 10.5%



CT TECHNOLOGIST

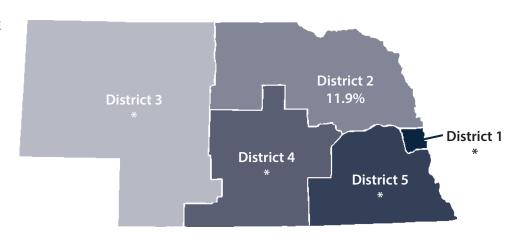


MAGNETIC RESONANCE IMAGING (MRI) TECHNOLOGIST R.T.

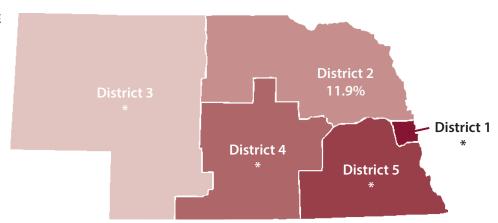
The Bureau of Labor Statistics predicts national employment of MRI technologists will increase by 23 percent from 2012 to 2022.

ALL HOSPITALS

VACANCY RATE Statewide 2.3%



TURNOVER RATE Statewide 2.3%



Magnetic Resonance Imaging (MRI) Technologist R.T

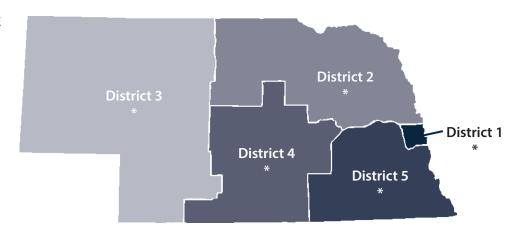


MAGNETIC RESONANCE IMAGING (MRI) TECHNOLOGIST R.T.

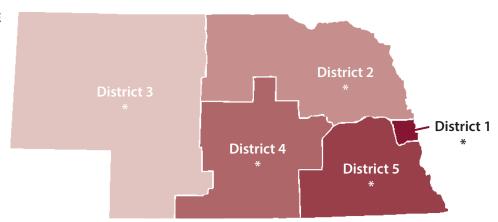
The Bureau of Labor Statistics predicts national employment of MRI technologists will increase by 23 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

VACANCY RATE Statewide 6.6%



TURNOVER RATE Statewide 6.6%



Magnetic Resonance Imaging (MRI) Technologist R.T

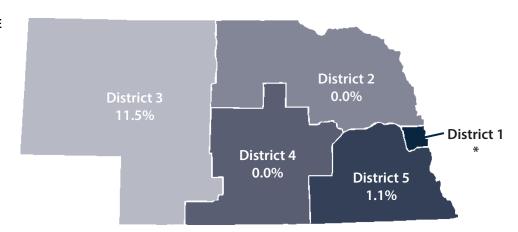


MEDICAL LABORATORY TECHNICIAN MLT

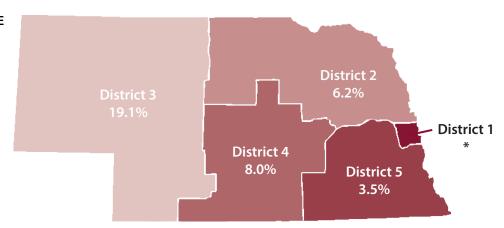
The Bureau of Labor Statistics predicts national employment of MLTs will increase by 30 percent from 2012 to 2022.

ALL HOSPITALS

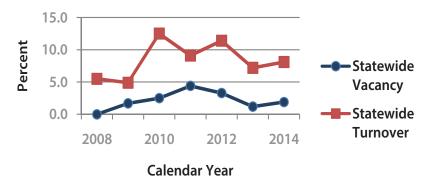
VACANCY RATE Statewide 1.9%



TURNOVER RATE Statewide 8.1%



MEDICAL LABORATORY TECHNICIAN MLT

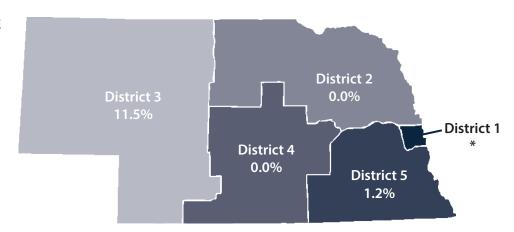


MEDICAL LABORATORY TECHNICIAN MLT

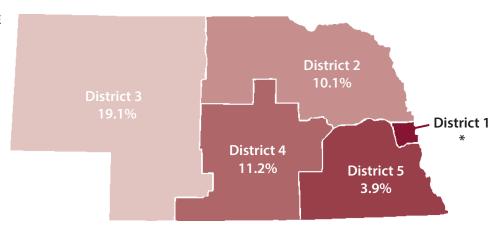
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CRITICAL ACCESS HOSPITALS ONLY

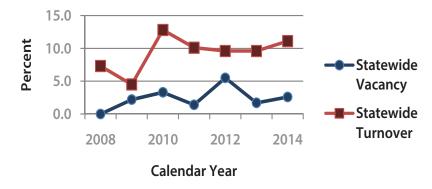
VACANCY RATE Statewide 2.6%



TURNOVER RATE Statewide 11.1%



MEDICAL LABORATORY TECHNICIAN MLT

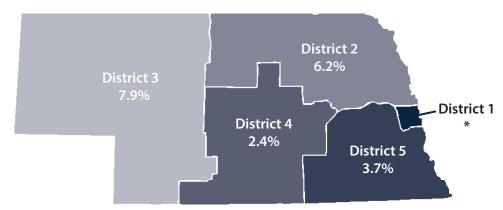


MEDICAL TECHNOLOGIST MT

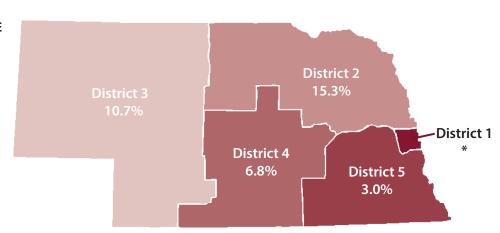
The Bureau of Labor Statistics predicts national employment of MTs will increase by 14 percent from 2012 to 2022.

ALL HOSPITALS

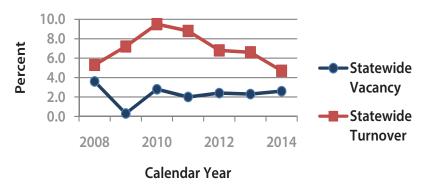




TURNOVER RATE Statewide 4.7%



MEDICAL TECHNOLOGIST MT

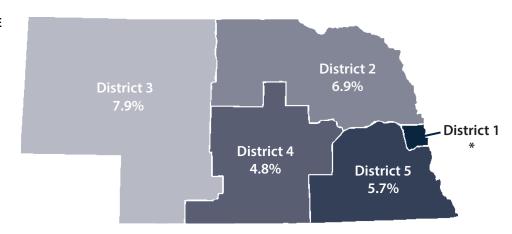


MEDICAL TECHNOLOGIST MT

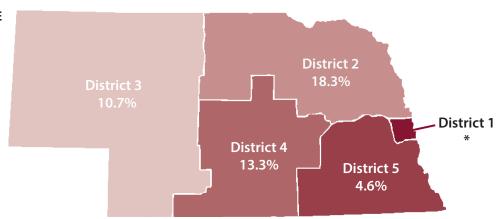
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CRITICAL ACCESS HOSPITALS ONLY

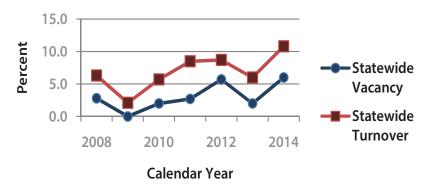
VACANCY RATE Statewide 6.0%



TURNOVER RATE Statewide 10.8%



MEDICAL TECHNOLOGIST MT

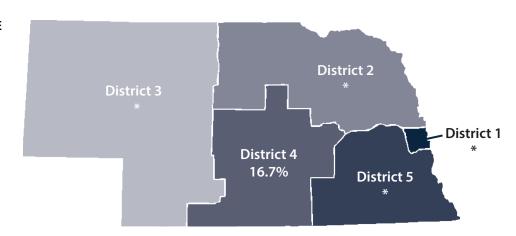


NUCLEAR MEDICINE TECHNOLOGIST R.T.

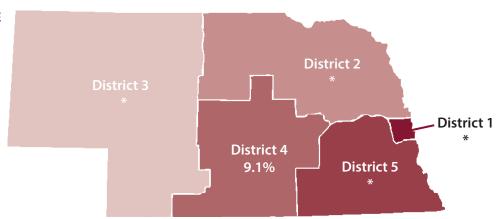
The Bureau of Labor Statistics predicts national employment of nuclear medicine technologists will increase by 20 percent from 2012 to 2022.

ALL HOSPITALS

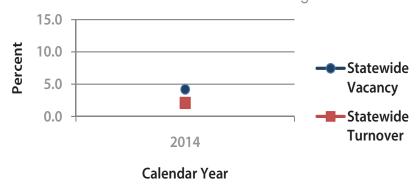
VACANCY RATE Statewide 4.2%



TURNOVER RATE Statewide 2.1%



Nuclear Medicine Technologist R.T.

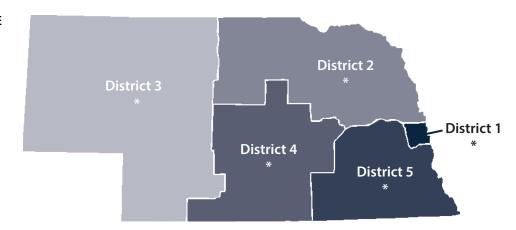


NUCLEAR MEDICINE TECHNOLOGIST R.T.

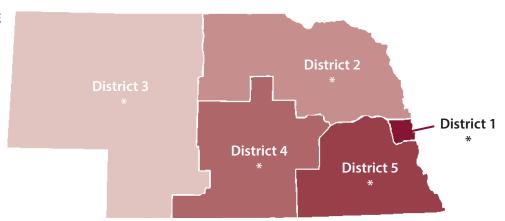
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CRITICAL ACCESS HOSPITALS ONLY

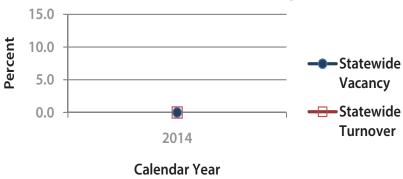
VACANCY RATE Statewide 0.0%



TURNOVER RATE Statewide 0.0%



Nuclear Medicine Technologist R.T.

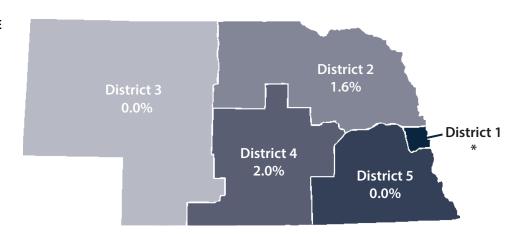


RADIOLOGY TECHNOLOGIST R.T.R.

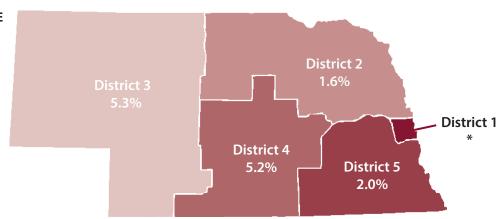
The Bureau of Labor Statistics predicts national employment of RTRs will increase by 21 percent from 2012 to 2022.

ALL HOSPITALS

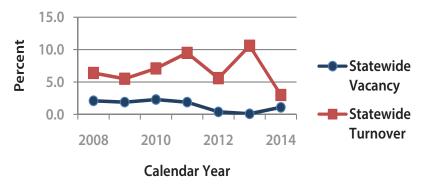
VACANCY RATE Statewide 1.1%



TURNOVER RATE Statewide 3.0%



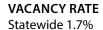
RADIOLOGY TECHNOLOGIST R.T.R.

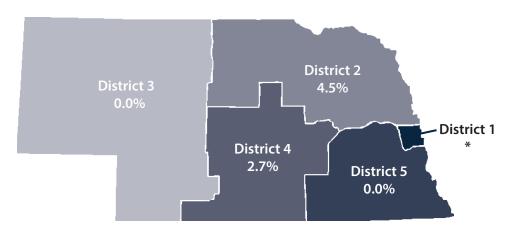


RADIOLOGY TECHNOLOGIST R.T.R.

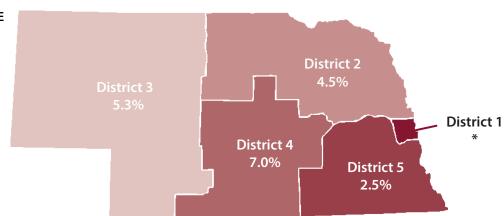
The Bureau of Labor Statistics predicts national employment of RTRs will increase by 21 percent from 2012 to 2022.

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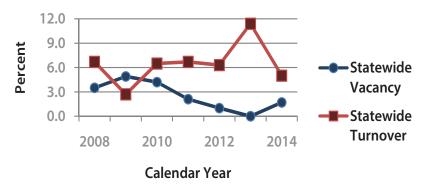




TURNOVER RATE Statewide 5.0%



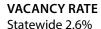
RADIOLOGY TECHNOLOGIST R.T.R.

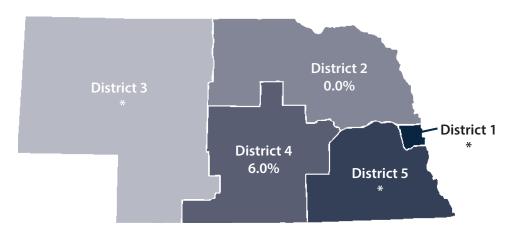


SONOGRAPHER - ULTRASOUND

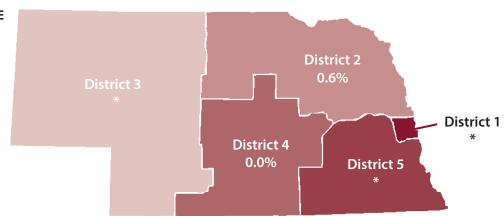
The Bureau of Labor Statistics predicts national employment of sonographers will increase by 46 percent from 2012 to 2022.

ALL HOSPITALS

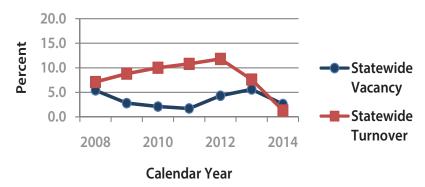




TURNOVER RATE Statewide 1.3%



SONOGRAPHER - ULTRASOUND

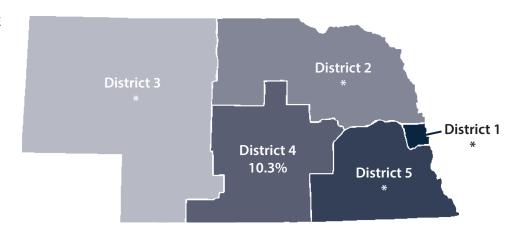


SONOGRAPHER - ULTRASOUND

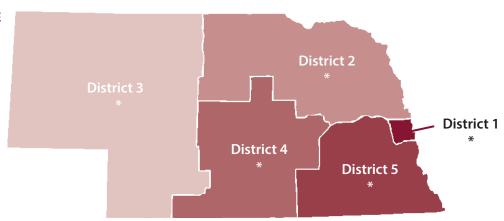
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CRITICAL ACCESS HOSPITALS ONLY

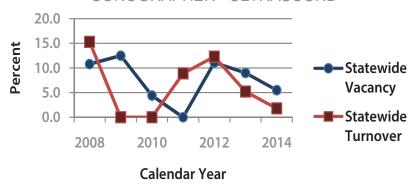
VACANCY RATE Statewide 5.5%



TURNOVER RATE Statewide 1.8%



SONOGRAPHER - ULTRASOUND

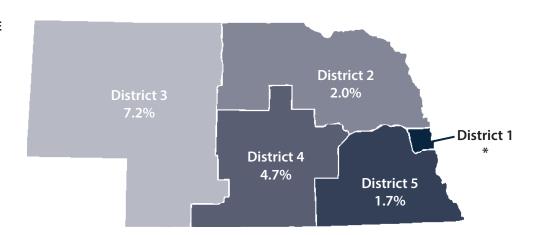


LPN - (NON-I.V. CERTIFIED)

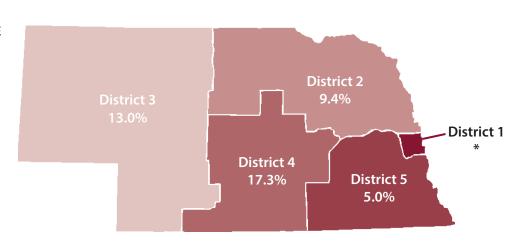
The Bureau of Labor Statistics predicts national employment of LPNs will increase by 25 percent from 2012 to 2022.

ALL HOSPITALS

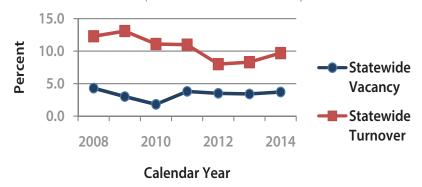
VACANCY RATE Statewide 3.7%



TURNOVER RATE Statewide 9.7%



LPN - (NON-I.V. CERTIFIED)

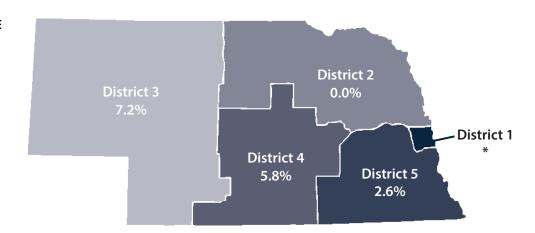


LPN - (NON-I.V. CERTIFIED)

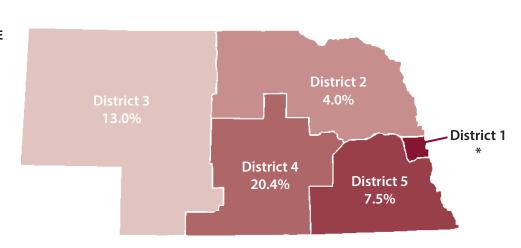
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CRITICAL ACCESS HOSPITALS ONLY

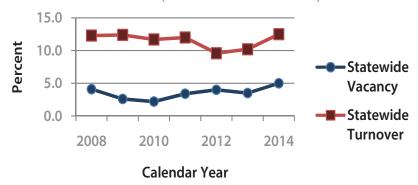
VACANCY RATE Statewide 5.0%



TURNOVER RATE Statewide 12.5%



LPN - (NON-I.V. CERTIFIED)

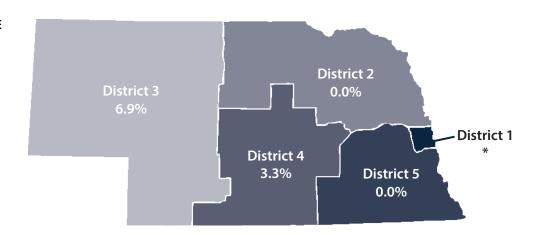


LPN - (I.V. CERTIFIED)

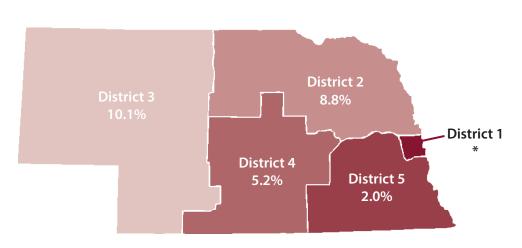
The Bureau of Labor Statistics predicts national employment of LPNs will increase by 25 percent from 2012 to 2022.

ALL HOSPITALS

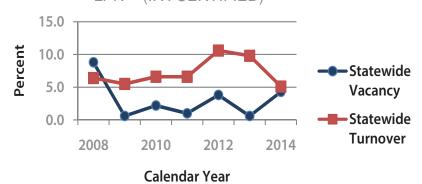
VACANCY RATE Statewide 4.3%



TURNOVER RATE Statewide 5.1%



LPN - (I.V. CERTIFIED)

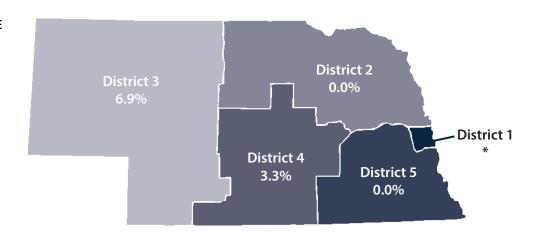


LPN - (I.V. CERTIFIED)

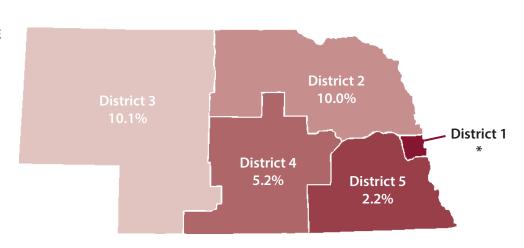
The Bureau of Labor Statistics predicts national employment of LPNs will increase by 25 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

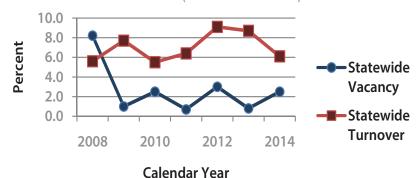
VACANCY RATE Statewide 2.5%



TURNOVER RATE Statewide 6.1%



LPN - (I.V. CERTIFIED)

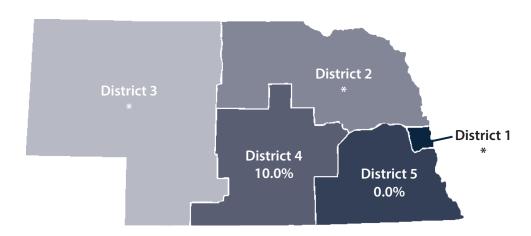


NURSE ANESTHETIST - CERTIFIED REGISTERED (CRNA)

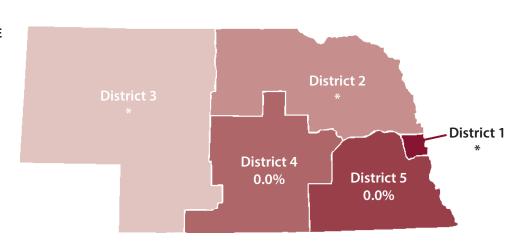
The Bureau of Labor Statistics predicts national employment of CRNA's will increase by 25 percent from 2012 to 2022.

ALL HOSPITALS

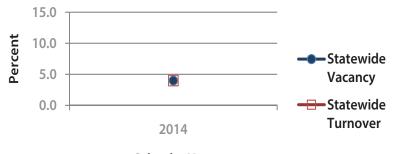
VACANCY RATE Statewide 4.0%



TURNOVER RATE Statewide 4.0%







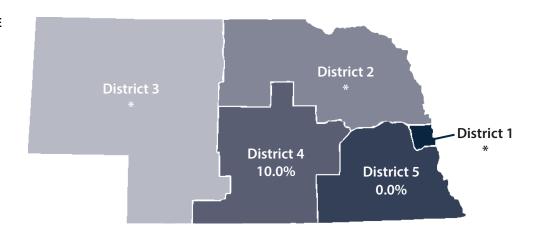
Calendar Year

NURSE ANESTHETIST - CERTIFIED REGISTERED (CRNA)

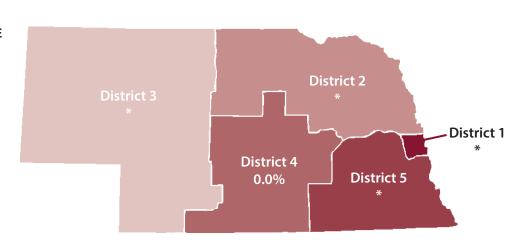
The Bureau of Labor Statistics predicts national employment of CRNA's will increase by 25 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

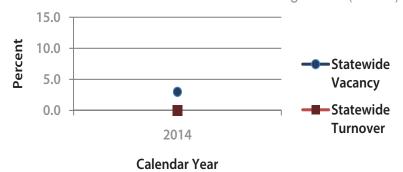
VACANCY RATE Statewide 3.0%



TURNOVER RATE Statewide 0.0%



Nurse Anesthetist - Certified Registered (CRNA)

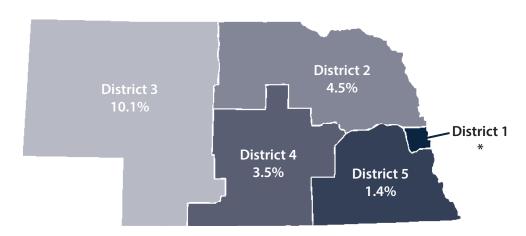


NURSE - STAFF (RN)

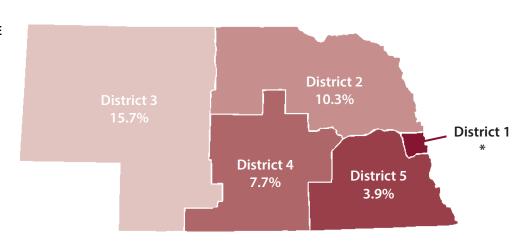
The Bureau of Labor Statistics predicts national employment of RNs will increase by 19 percent from 2012 to 2022.

ALL HOSPITALS

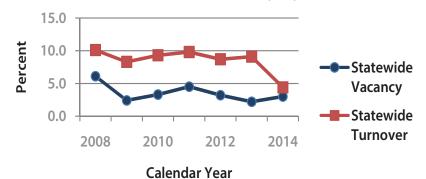
VACANCY RATE Statewide 3.0%



TURNOVER RATE Statewide 4.4%



NURSE - STAFF (RN)

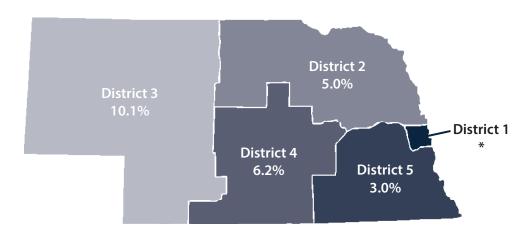


NURSE - STAFF (RN)

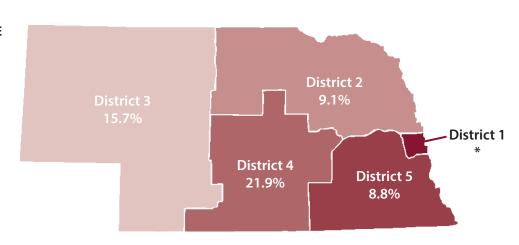
The Bureau of Labor Statistics predicts national employment of RNs will increase by 19 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

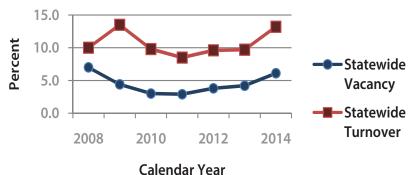
VACANCY RATE Statewide 6.1%



TURNOVER RATE Statewide 13.2%



NURSE - STAFF (RN)

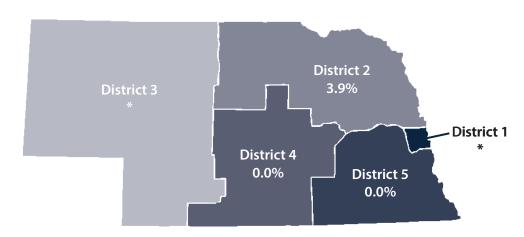


NURSE PRACTITIONER (RN)

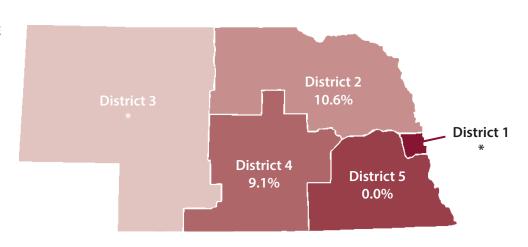
The Bureau of Labor Statistics predicts national employment of RNs will increase by 34 percent from 2012 to 2022. Advanced practice RNs will be in higher demand.

ALL HOSPITALS

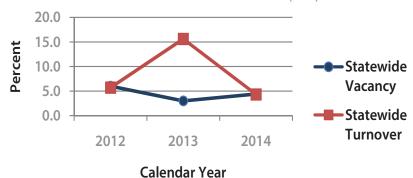
VACANCY RATE Statewide 4.4%



TURNOVER RATE Statewide 4.3%



NURSE PRACTITIONER (RN)

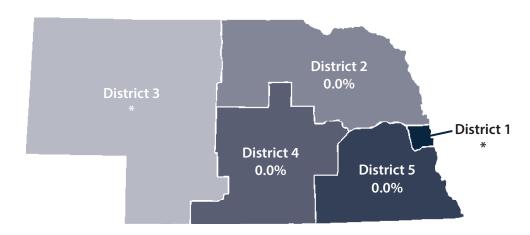


NURSE PRACTITIONER (RN)

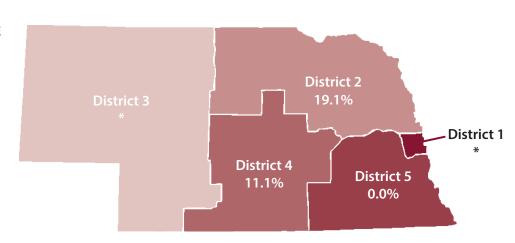
The Bureau of Labor Statistics predicts national employment of RNs will increase by 34 percent from 2012 to 2022. Advanced practice RNs will be in higher demand.

CRITICAL ACCESS HOSPITALS ONLY

VACANCY RATE Statewide 0.0%



TURNOVER RATE Statewide 11.6%



NURSE PRACTITIONER (RN)

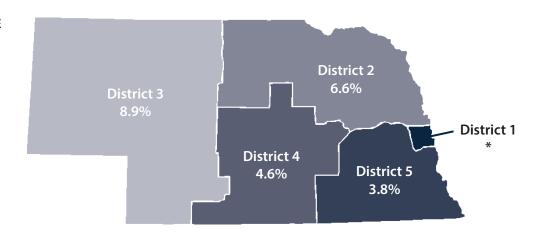


UNLICENSED ASSISTIVE PERSONNEL (NURSE ASSISTANT & PATIENT CARE TECH)

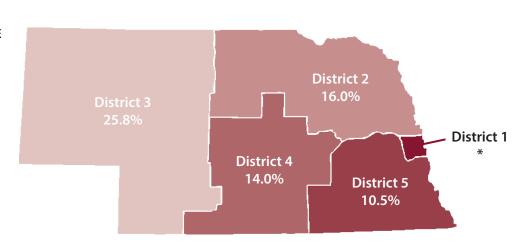
The Bureau of Labor Statistics predicts national employment of CNAs will increase by 21 percent and employment of personal care aides will increase by 49 percent from 2012 to 2022.

ALL HOSPITALS

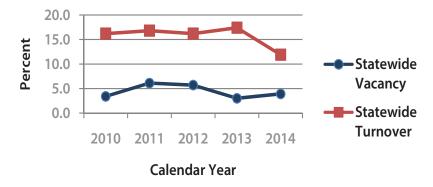
VACANCY RATE Statewide 3.9%



TURNOVER RATE Statewide 11.9%



UNLICENSED ASSISTIVE PERSONNEL

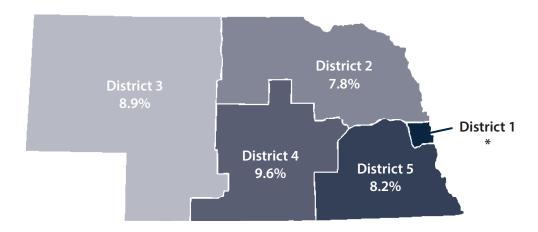


UNLICENSED ASSISTIVE PERSONNEL (NURSE ASSISTANT & PATIENT CARE TECH)

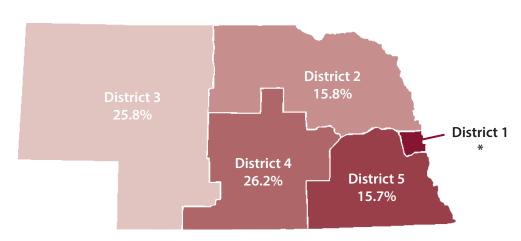
The Bureau of Labor Statistics predicts national employment of CNAs will increase by 21 percent and employment of personal care aides will increase by 49 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

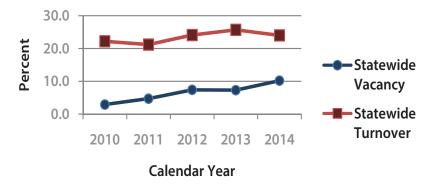
VACANCY RATE Statewide 10.2%



TURNOVER RATE Statewide 24.0%



UNLICENSED ASSISTIVE PERSONNEL

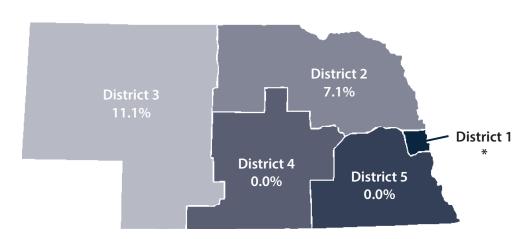


OCCUPATIONAL THERAPIST

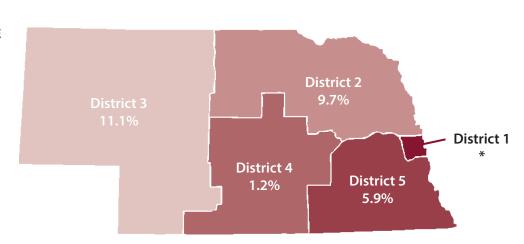
The Bureau of Labor Statistics predicts national employment of OTs will increase by 29 percent from 2012 to 2022.

ALL HOSPITALS

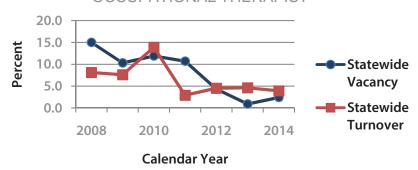
VACANCY RATE Statewide 2.4%



TURNOVER RATE Statewide 3.9%



OCCUPATIONAL THERAPIST

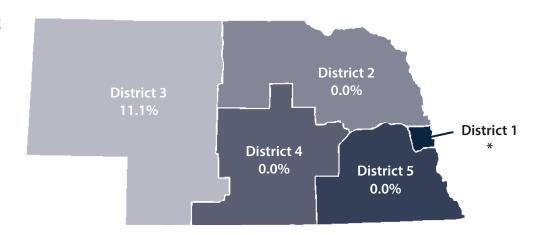


OCCUPATIONAL THERAPIST

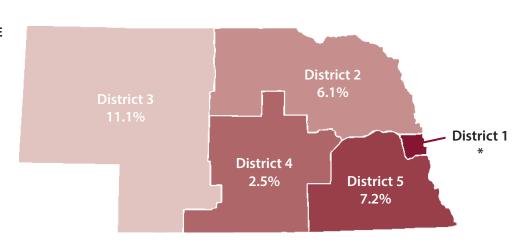
The Bureau of Labor Statistics predicts national employment of OTs will increase by 29 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

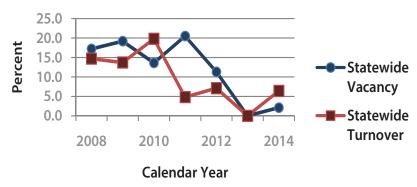
VACANCY RATE Statewide 2.1%



TURNOVER RATE Statewide 6.4%



OCCUPATIONAL THERAPIST

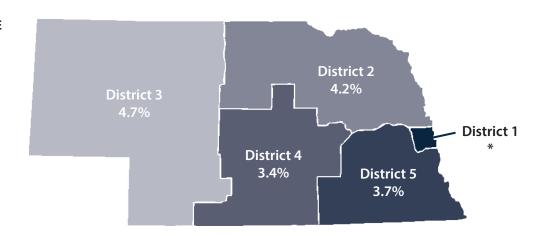


PHYSICAL THERAPIST

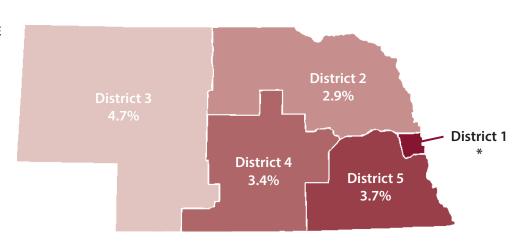
The Bureau of Labor Statistics predicts national employment of PTs will increase by 36 percent from 2012 to 2022.

ALL HOSPITALS

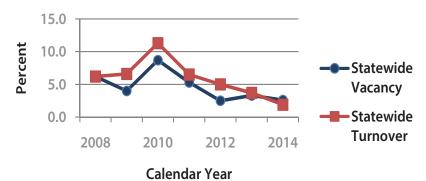
VACANCY RATE Statewide 2.6%



TURNOVER RATE Statewide 1.9%



PHYSICAL THERAPIST

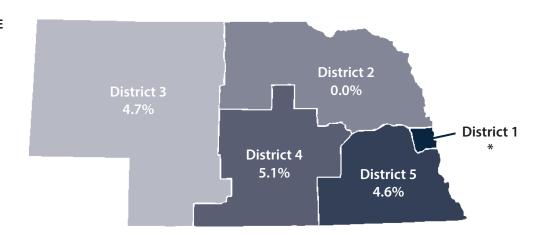


PHYSICAL THERAPIST

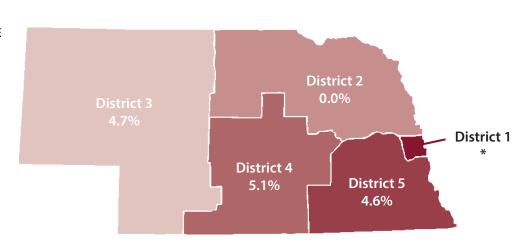
The Bureau of Labor Statistics predicts national employment of PTs will increase by 36 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

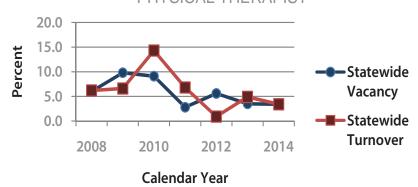
VACANCY RATE Statewide 3.4%



TURNOVER RATE Statewide 3.4%



PHYSICAL THERAPIST

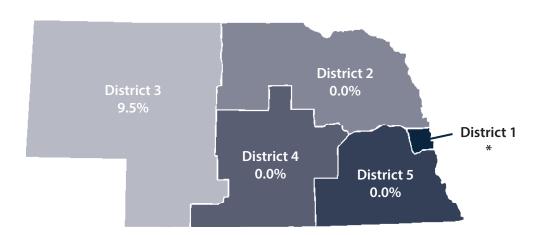


PHYSICAL THERAPY ASSISTANT - CERTIFIED (PTA)

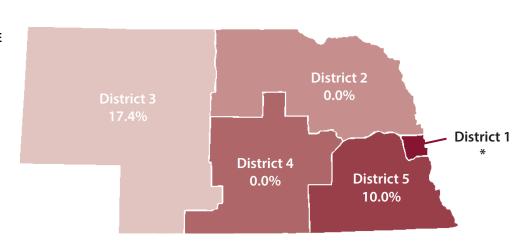
The Bureau of Labor Statistics predicts national employment of PTAs will increase by 41 percent from 2012 to 2022.

ALL HOSPITALS

VACANCY RATE Statewide 1.5%



TURNOVER RATE Statewide 5.6%



PHYSICAL THERAPY ASSISTANT - CERTIFIED (PTA)

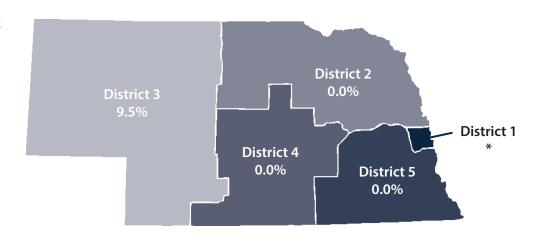


PHYSICAL THERAPY ASSISTANT - CERTIFIED (PTA)

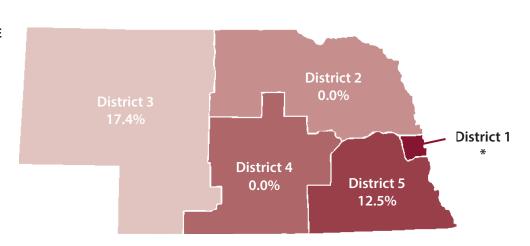
The Bureau of Labor Statistics predicts national employment of PTAs will increase by 41 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

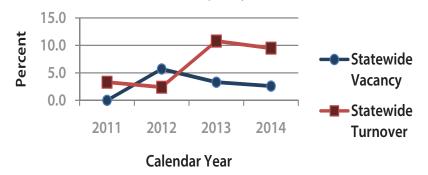
VACANCY RATE Statewide 2.6%



TURNOVER RATE Statewide 9.5%



PHYSICAL THERAPY ASSISTANT - CERTIFIED (PTA)

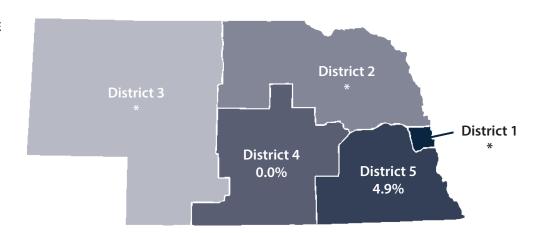


RESPIRATORY THERAPIST - CERTIFIED

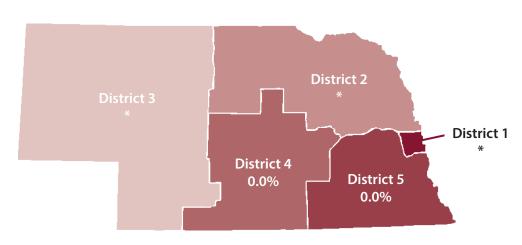
The Bureau of Labor Statistics predicts national employment of respiratory therapists will increase by 19 percent from 2012 to 2022.

ALL HOSPITALS

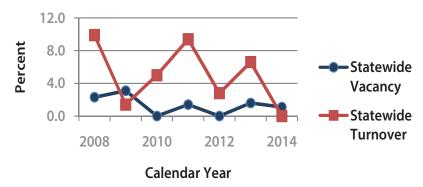
VACANCY RATE Statewide 1.1%



TURNOVER RATE Statewide 0.0%



RESPIRATORY THERAPIST - CERTIFIED

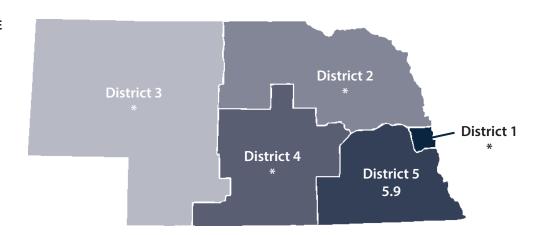


RESPIRATORY THERAPIST - CERTIFIED

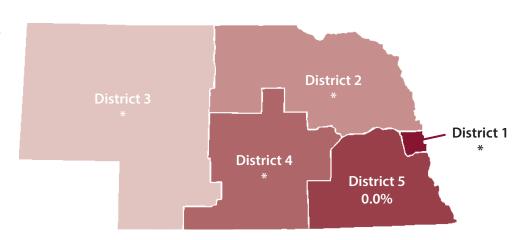
The Bureau of Labor Statistics predicts national employment of respiratory therapists will increase by 19 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

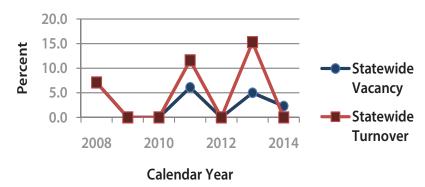
VACANCY RATE Statewide 2.3%



TURNOVER RATE Statewide 0.0%



RESPIRATORY THERAPIST - CERTIFIED

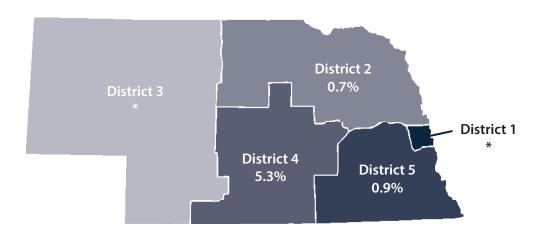


RESPIRATORY THERAPIST - REGISTERED

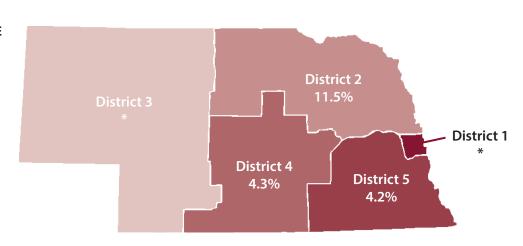
The Bureau of Labor Statistics predicts national employment of respiratory the rapists will increase by 19 percent from 2012 to 2022.

ALL HOSPITALS

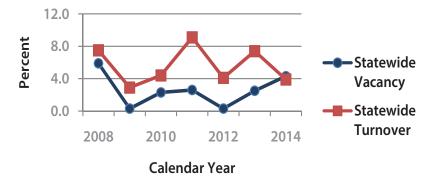
VACANCY RATE Statewide 4.3%



TURNOVER RATE Statewide 3.9%



RESPIRATORY THERAPIST - REGISTERED

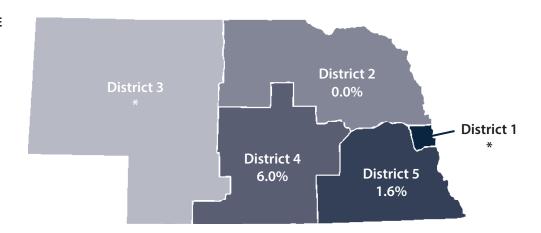


RESPIRATORY THERAPIST - REGISTERED

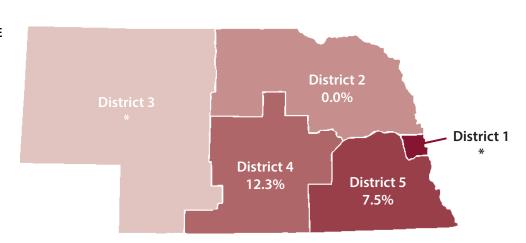
The Bureau of Labor Statistics predicts national employment of respiratory the rapists will increase by 19 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

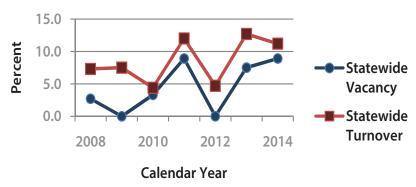
VACANCY RATE Statewide 8.9%



TURNOVER RATE Statewide 11.2%



RESPIRATORY THERAPIST - REGISTERED

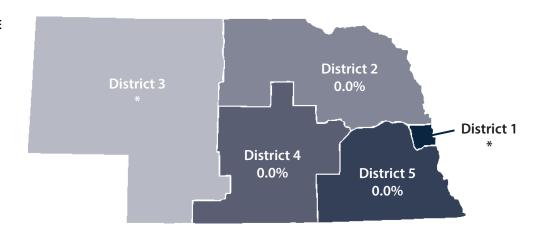


PHARMACIST - STAFF

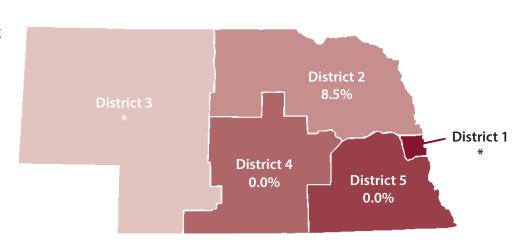
The Bureau of Labor Statistics predicts national employment of pharmacists will increase by 14 percent from 2012 to 2022.

ALL HOSPITALS

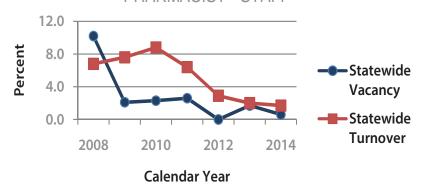
VACANCY RATE Statewide 0.6%



TURNOVER RATE Statewide 1.7%



PHARMACIST - STAFF

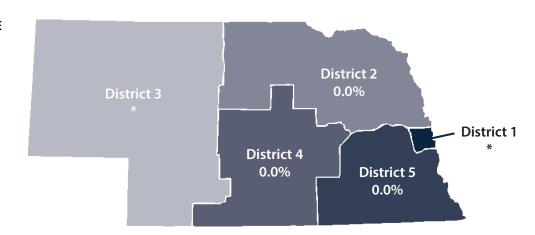


PHARMACIST - STAFF

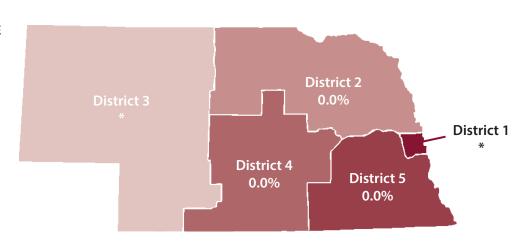
The Bureau of Labor Statistics predicts national employment of pharmacists will increase by 14 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

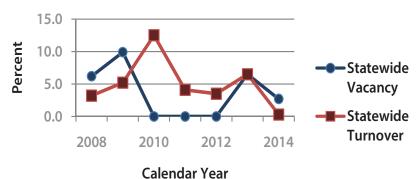
VACANCY RATE Statewide 2.7%



TURNOVER RATE Statewide 0.3%



PHARMACIST - STAFF

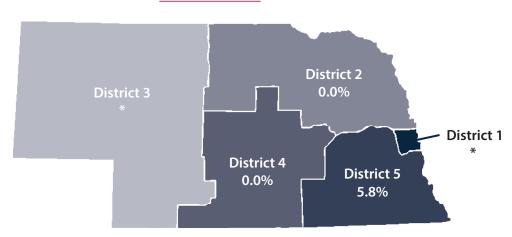


PHARMACY TECHNICIAN - CERTIFIED

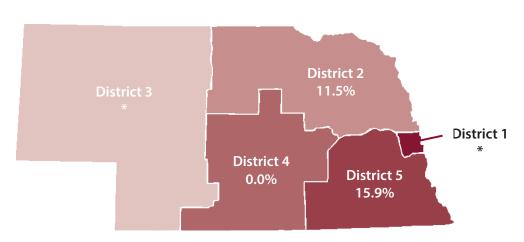
The Bureau of Labor Statistics predicts national employment of pharmacy techs will increase by 20 percent from 2012 to 2022.

ALL HOSPITALS

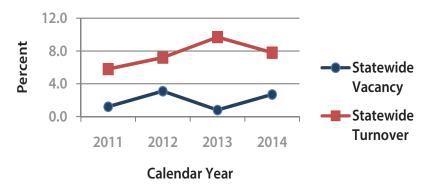
VACANCY RATE Statewide 2.7%



TURNOVER RATE Statewide 7.8%



PHARMACY TECHNICIAN - CERTIFIED

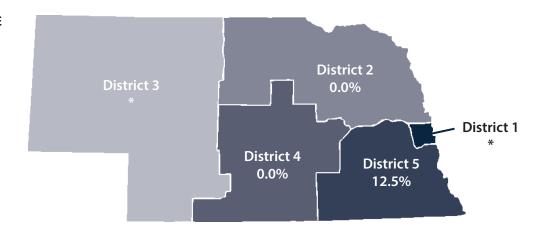


PHARMACY TECHNICIAN - CERTIFIED

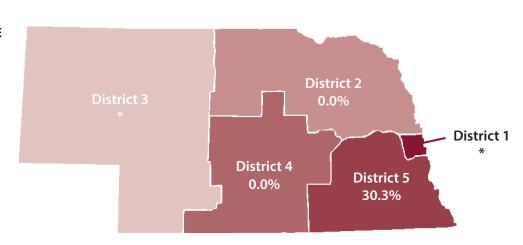
The Bureau of Labor Statistics predicts national employment of pharmacy techs will increase by 20 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

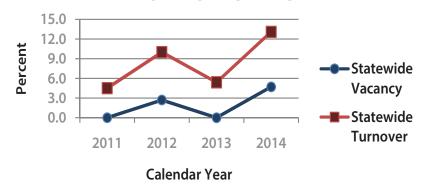
VACANCY RATE Statewide 4.7%



TURNOVER RATE Statewide 13.1%



PHARMACY TECHNICIAN - CERTIFIED

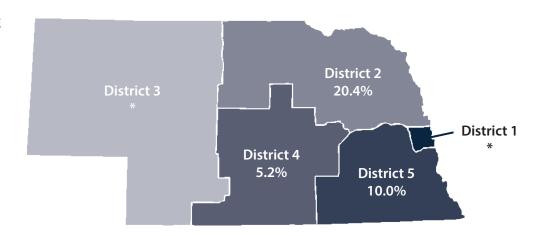


SURGICAL TECHNICIAN - NON-CERTIFIED

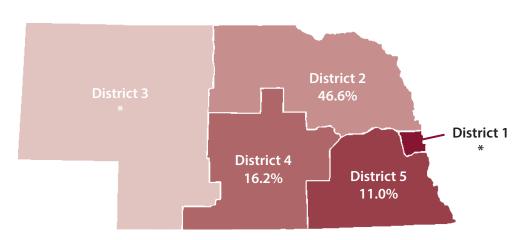
The Bureau of Labor Statistics predicts national employment of surgical techs will increase by 30 percent from 2012 to 2022.

ALL HOSPITALS

VACANCY RATE Statewide 8.6%



TURNOVER RATE Statewide 9.6%



SURGICAL TECHNICIAN - NON-CERTIFIED

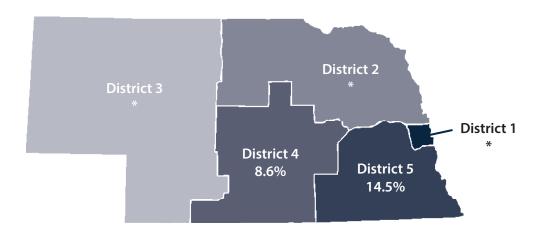


SURGICAL TECHNICIAN - NON-CERTIFIED

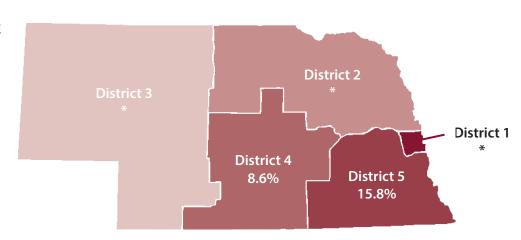
The Bureau of Labor Statistics predicts national employment of surgical techs will increase by 30 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

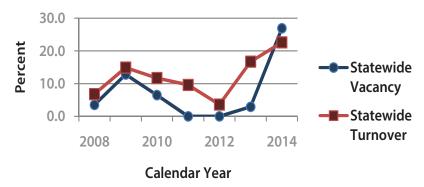
VACANCY RATE Statewide 26.9%



TURNOVER RATE Statewide 22.6%



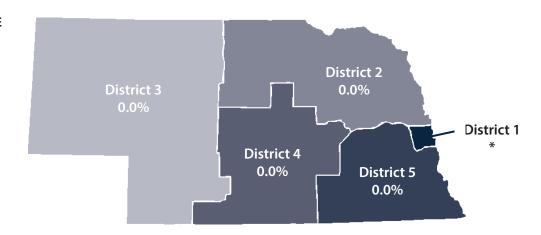
SURGICAL TECHNICIAN - NON-CERTIFIED



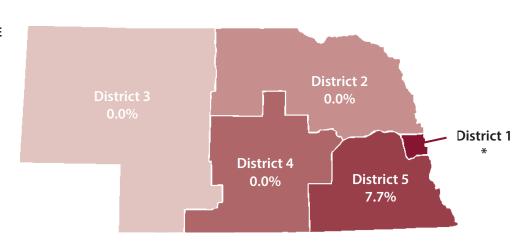
HEALTH INFORMATION DIRECTOR

ALL HOSPITALS

VACANCY RATE Statewide 0.0%



TURNOVER RATE Statewide 4.6%



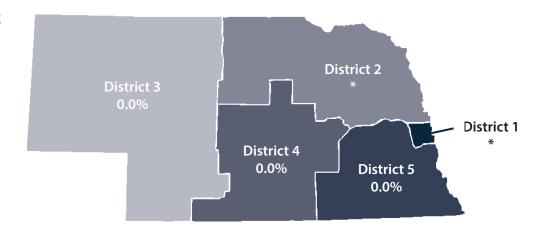
Health Information Director



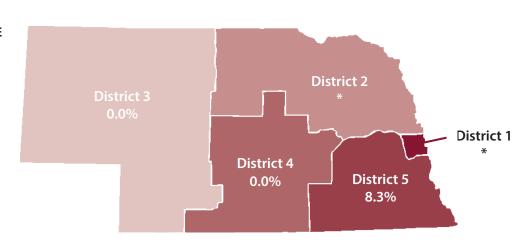
HEALTH INFORMATION DIRECTOR

CRITICAL ACCESS HOSPITALS ONLY

VACANCY RATE Statewide 0.0%



TURNOVER RATE Statewide 3.4%



-Statewide

Turnover

15.0 10.0 5.0 Statewide Vacancy

Health Information Director

Calendar Year

2014

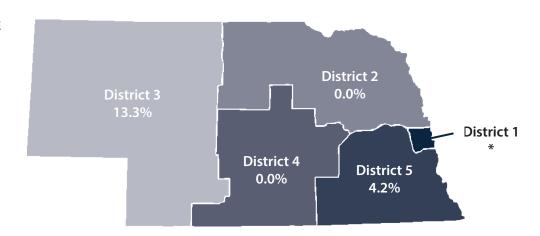
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MEDICAL RECORDS CODER

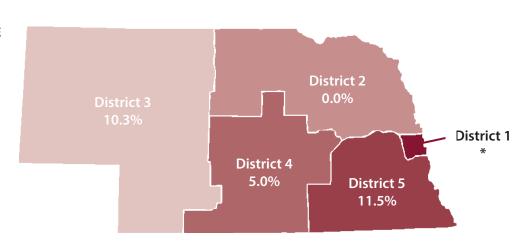
The Bureau of Labor Statistics predicts national employment of coders will increase by 22 percent from 2012 to 2022.

ALL HOSPITALS

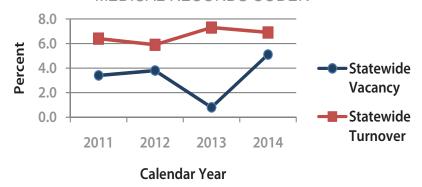
VACANCY RATE Statewide 5.1%



TURNOVER RATE Statewide 6.9%



MEDICAL RECORDS CODER

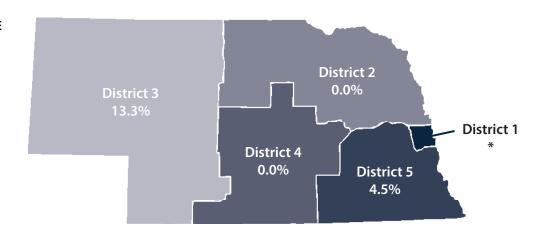


MEDICAL RECORDS CODER

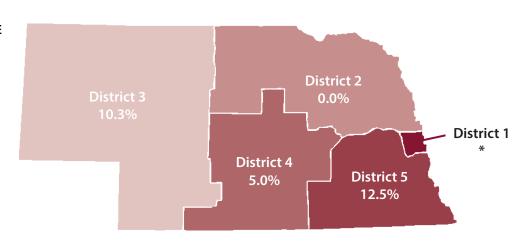
The Bureau of Labor Statistics predicts national employment of coders will increase by 22 percent from 2012 to 2022.

CRITICAL ACCESS HOSPITALS ONLY

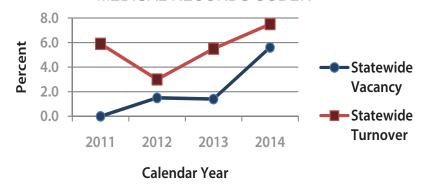
VACANCY RATE Statewide 5.6%



TURNOVER RATE Statewide 7.5%



MEDICAL RECORDS CODER

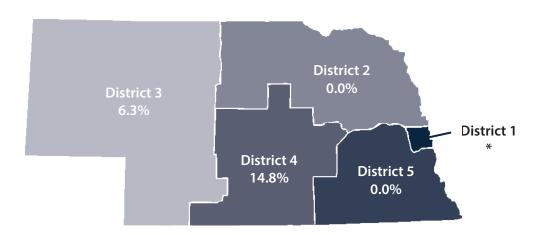


PHYSICIAN ASSISTANT

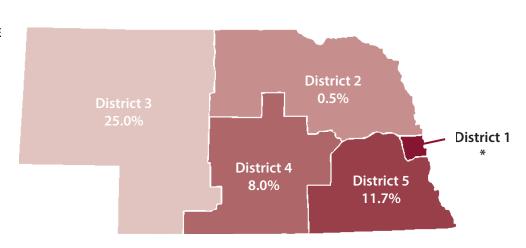
 $The Bureau of Labor Statistics predicts \ national \ employment \ of \ physician \ assistants \ will increase \ by 38 \ percent \ from \ 2012 \ to \ 2022.$

ALL HOSPITALS

VACANCY RATE Statewide 5.0%



TURNOVER RATE Statewide 10.9%



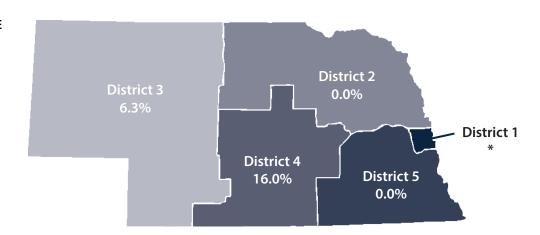
PHYSICIAN ASSISTANT 12.0 9.0 6.0 3.0 0.0 Statewide Vacancy Statewide Turnover Calendar Year

PHYSICIAN ASSISTANT

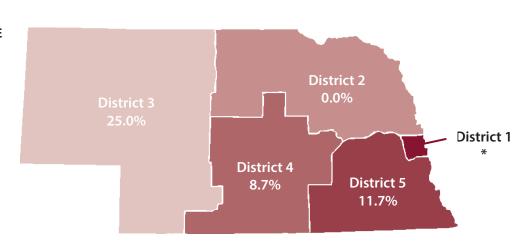
The Bureau of Labor Statistics predicts national employment of physician assistants will increase by 38 percent from 2012 to 2022.

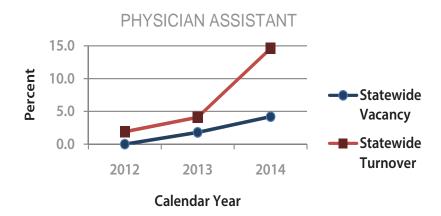
CRITICAL ACCESS HOSPITALS ONLY

VACANCY RATE Statewide 4.2%



TURNOVER RATE Statewide 14.6%

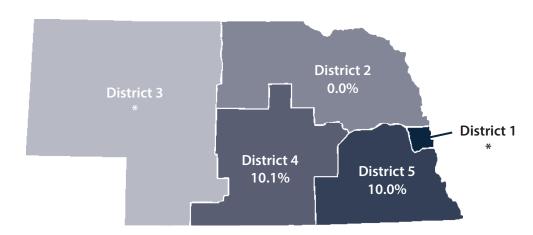




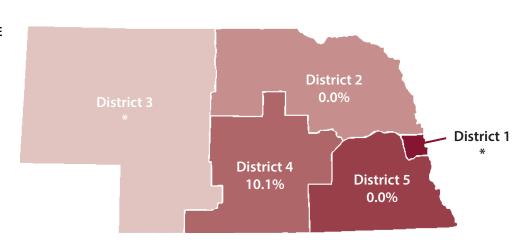
CLINICAL INFORMATICS SPECIALIST

ALL HOSPITALS

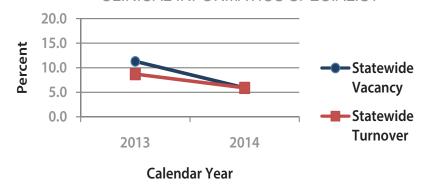
VACANCY RATE Statewide 5.9%



TURNOVER RATE Statewide 5.9%



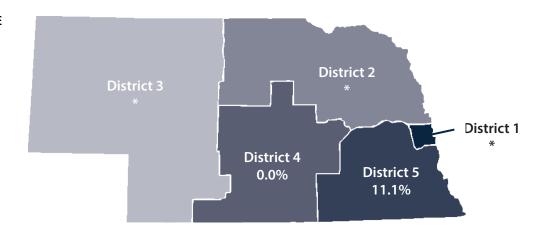
CLINICAL INFORMATICS SPECIALIST



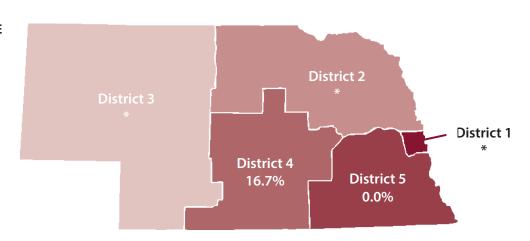
CLINICAL INFORMATICS SPECIALIST

CRITICAL ACCESS HOSPITALS ONLY

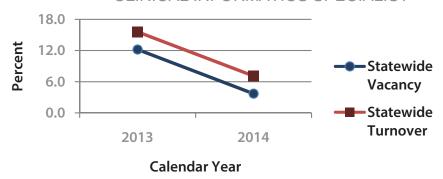
VACANCY RATE Statewide 3.7%



TURNOVER RATE Statewide 7.1%



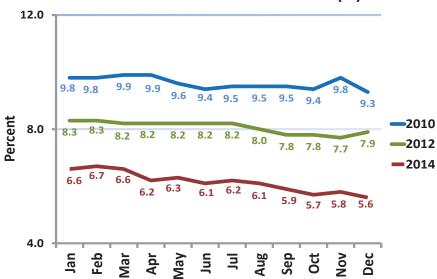
CLINICAL INFORMATICS SPECIALIST



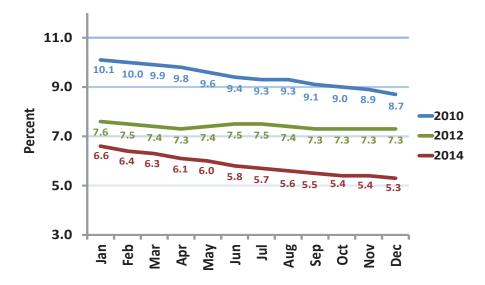
FORECASTS

The national unemployment rate has slowly dwindled over the past couple of years and continued to drop throughout 2014. It ended the year at 5.6 percent. This is remarkably close to the end of year unemployment rate for the Midwest region which declined ever so slightly throughout the year, varying between 6.6 and 5.3 percent, before dropping to 5.3 percent in December 2014.





MIDWEST UNEMPLOYMENT RATE (%)

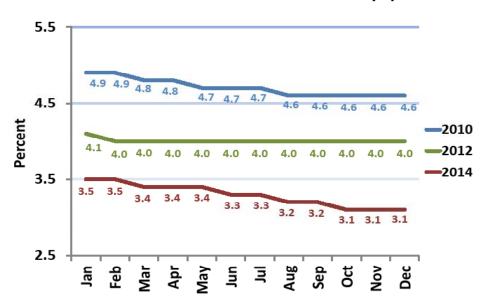


Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

FORECASTS

The unemployment rate for Nebraska held steady through much of 2014 around 3.5 percent, before continuing its decline in June. The Nebraska unemployment rate was reported at 2.6 percent as of June 2015, which dropped the state to the lowest unemployment across the United States.

NEBRASKA UNEMPLOYMENT RATE (%)



UNEMPLOYMENT COMPARISONS

GEOGRAPHIC AREA	% UNEMPLOYMENT			2 YEAR	3 YEAR	
	2012	2013	2014	VARIANCE	VARIANCE	
United States	7.8%	7.4%	6.2%	-1.2%	-1.6%	
Nebraska	3.8%	3.7%	3.3%	-0.4%	-0.5%	
Lincoln	4.1%	4.1%	3.5%	-0.6%	-0.6%	
Omaha-Council Bluffs	3.5%	3.7%	3.3%	-0.4%	-0.2%	
Northern Nebraska Area	3.3%	3.4%	3.0%	-0.4%	-0.3%	
Southern Nebraska Area	3.0%	3.1%	3.0%	-0.1%	0.0%	
Western Nebraska Area	3.5%	3.6%	3.3%	-0.3%	-0.2%	

Source: United States Department of Labor, Bureau of Labor Statistics, http://www.bls.gov

Staffing Agency Dollars

In 2014, 42 percent of Nebraska healthcare organizations reported using temporary staffing agencies to fill their vacancy gaps, which is down from 52 percent in 2013, yet up from 16 percent in 2012. Two-thirds of these were critical access hospitals. Overall, healthcare organizations spent more than \$36 million staffing temporary employees, which is more than triple from \$10 million of what was spent in 2013. The average spent per hospital more than doubled from over \$500,000 in 2013 to more than \$1.3 million in 2014. In addition, the average spent by critical access hospitals increased from approximately \$182,000 to \$192,148.

WORKFORCE DEMAND

According to the U.S. Bureau of Labor Statistics, total U.S. employment is expected to increase by 15.6 million jobs from 2012 to 2022. This is down by almost 5.5 million jobs from the 2010 to 2020 estimate. Occupations in health care are projected to have the fastest growth of all new jobs in the country over the next decade. This equates to 5.0 million new health care jobs, which is one-third of the total job growth projected.

Of the 30 occupations projected to have the largest percentage increase, producing 7.4 million jobs between 2012 to 2022, 14 of these occupations are related to the health care industry. In fact, health care support and practitioner occupations are expected to grow over 20 percent in the next 10 years.

PROJECTIONS FOR HEALTH CARE WORKERS IN NEBRASKA, 2012-2022

Nebraska	Estimated Employment in 2012	Projected Employment in 2022	Projected Number of New Jobs	Percent Change
Diagnostic Medical Sonographers	470	570	100	21.3%
Licensed Practical and Vocational Nurses	6,290	7,680	1,390	22.1%
Magnetic Resonance Imaging Technologists	73	81	8	11.0%
Medical and Clinical Laboratory Technicians	1,340	1,580	240	17.9%
Medical and Clinical Laboratory Technologists	1,690	1,870	180	10.7%
Nuclear Medicine Technologists	152	168	16	10.5%
Nurse Anesthetists	397	481	84	21.2%
Occupational Therapists	830	1,010	180	21.7%
Pharmacists	2,460	2,690	230	9.3%
Physical Therapists	1,490	1,940	450	30.2%
Radiologic Technologists and Technicians	1,830	2,100	270	14.8%
Registered Nurses	22,050	24,790	2,740	12.4%
Respiratory Therapists	1,030	1,150	120	11.7%

Source: United States Department of Labor, CareerOneStop, America's Career InfoNet, www.careerinfonet.org

PROJECTIONS FOR HEALTH CARE WORKERS IN THE U.S., 2012-2022

United States	Estimated Employment in 2012	Projected Employment in 2022	Projected Number of New Jobs	Percent Change
Diagnostic Medical Sonographers	58,800	85,900	27,100	46.1%
Licensed Practical and Vocational Nurses	738,400	921,300	182,900	24.8%
Magnetic Resonance Imaging Technologists	30,100	37,200	7,100	23.6%
Medical and Clinical Laboratory Technicians	161,500	209,400	47,900	29.7%
Medical and Clinical Laboratory Technologists	164,300	187,100	22,800	13.9%
Nuclear Medicine Technologists	20,900	25,100	4,200	20.1%
Nurse Anesthetists	35,200	43,900	8,700	24.7%
Occupational Therapists	113,200	146,100	32,900	29.1%
Pharmacists	286,400	327,800	41,400	14.5%
Physical Therapists	204,200	277,700	73,500	36.0%
Radiologic Technologists and Technicians	199,200	240,800	41,600	20.9%
Registered Nurses	2,711,500	3,238,400	526,900	19.4%
Respiratory Therapists	119,300	142,100	22,800	19.1%

Source: Bureau of Labor Statistics, Office of Occupational Statistics and Employment Projections, www.bls.gov/emp

WORKFORCE DEMAND

DISTRIBUTION OF HIGHEST EDUCATIONAL ATTAINMENT

United States	Less than high school diploma	High school diploma or equivalent	Some College, no degree	Associate's Degree	Bachelor's Degree	Master's Degree	Doctoral or Professional Degree
Diagnostic Medical Sonographers	0.7%	8.6%	21.9%	45.5%	19.7%	2.4%	1.3%
Licensed Practical and Vocational Nurses	1.0%	18.7%	58.2%	17.4%	3.7%	0.7%	0.3%
Magnetic Resonance Imaging Technologists	0.7%	8.6%	21.9%	45.5%	19.7%	2.4%	1.3%
Medical and Clinical Laboratory Technicians	1.0%	10.9%	18.6%	17.1%	44.1%	5.5%	2.7%
Medical and Clinical Laboratory Technologists	1.0%	10.9%	18.6%	17.1%	44.1%	5.5%	2.7%
Nuclear Medicine Technologists	0.7%	8.6%	21.9%	45.5%	19.7%	2.4%	1.3%
Nurse Anesthetists	0.3%	0.5%	4.5%	4.1%	14.9%	64.2%	11.5%
Occupational Therapists	0.0%	0.4%	0.7%	8.5%	49.1%	36.2%	5.1%
Pharmacists	0.1%	0.2%	0.9%	0.7%	41.7%	5.6%	50.8%
Physical Therapists	0.4%	0.9%	1.5%	6.1%	38.2%	29.9%	23.1%
Radiologic Technologists and Technicians	0.7%	8.6%	21.9%	45.5%	19.7%	2.4%	1.3%
Registered Nurses	0.2%	1.0%	5.2%	38.1%	46.0%	7.7%	1.8%
Respiratory Therapists	0.2%	1.7%	14.0%	55.2%	24.9%	2.6%	1.4%

Source: Bureau of Labor Statistics, Office of Occupational Statistics and Employment Projections

SOURCES

Bureau of Labor Statistics, Occupational Outlook Handbook, 2014-15 Edition, July 2015. Online at www.bls.gov/oco/home/htm

Bureau of Labor Statistics, Current Employment Statistics Survey, July 2015, Databases, Table & Calculators, 2014, Local Area Unemployment Statistics, and National Unemployment Matrix.

Online at www.bls.gov/emp

Nebraska Department of Labor, Nebraska Workforce Trends, May 2015. Online at www.dol.nebraska.gov

NEworks Nebraska Department of Labor, Labor Market Information. Online at neworks.nebraska.gov

United States Department of Labor, CareerOneStop, America's Career InfoNet, Employment Trends by Occupation & Fastest-Growing Occupations.

Online at www.careerinfonet.org

PARTICIPANT LIST

Annie Jeffrey Memorial County Health Center

Antelope Memorial Hospital

Avera Creighton Hospital

Beatrice Community Hospital and Health Center

Box Butte General Hospital

Boys Town National Research Hospital

Brodstone Memorial Hospital

Brown County Hospital

Butler County Health Care Center

Chadron Community Hospital

Chase County Community Hospital

CHI Health - Alegent

CHI Health - Creighton University Medical Center

CHI Health - Plainview Hospital

CHI Health - Good Samaritan Hospital

CHI Health - Saint Elizabeth Regional Medical Center

CHI Health - Saint Francis Medical Center

CHI Health - St. Mary's Community Hospital

Children's Hospital

Columbus Community Hospital

Community Medical Center, Inc.

Community Memorial Hospital

Cozad Community Health System

Douglas County Health Center

Dundy County Hospital

Faith Regional Health Services

Fillmore County Hospital

Garden County Health Services

Gothenburg Memorial Hospital

Jefferson Community Health Center

Jennie M. Melham Memorial Medical Center

Johnson County Hospital

Kearney County Health Services

Kearney Regional Medical Center

Kimball Health Services

Lexington Regional Health Center

Lincoln Surgical Hospital

Litzenberg Memorial County Hospital

Madonna Rehabilitation Hospital

Memorial Community Health

Memorial Community Hospital & Health System

Memorial Health Care Systems

Methodist Health System

Morrill County Community Hospital

Nemaha County Hospital

Osmond General Hospital

Pawnee County Memorial Hospital

Pender Community Hospital

Perkins County Health Services

Phelps Memorial Health Center

Providence Medical Center

Rock County Hospital

Saint Francis Memorial Hospital

Saunders Medical Center

Sidney Regional Medical Center

St. Joseph's Rehabilitation and Care Center

Thayer County Health Systems

Tri Valley Health System

Valley County Health System

Webster County Community Hospital

York General Health Care Services